



BUSINESS PREVIEW

Manufacturer of Storm Shutters – Replacement Windows & Doors

Preview #	257	Factory direct sales, installation and service. Thirty-six years of service. Over 20,000 satisfied customers. Guaranteed turn-key work, performance and service. Management and key employees will stay and take an appropriate employment agreement. Structure and fit will be important. Upside potential is unlimited. Real estate includes over four acres, building has over 35,000 square feet under roof and everything was custom designed and equipped for efficient manufacturing and convenient transportation purposes. Business is located in the Southeast, near the Gulf Coast and the rebuilding process from Hurricane Katrina from Panama City, FL to New Orleans, LA has not begun yet. Re-capitalization is needed to stay abreast of these requirements for the next ten years.
SIC #	1751-0202	
Revenues:	\$3,394,222	
Cash Flow:	\$500,110	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$184,173	
FMV-FFEV:	\$400,000	
Accounts Rec.:	N/A	
Real Estate:	Appraised Value	
Corp. Structure:	Sub "S"	
Employees:	16	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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