



BUSINESS PREVIEW

Underground Utility / Excavation / Grading & Paving

Preview #	247	Certified. 32% Net profit margins. \$320,618 of revenue per employee. Owner has over twenty years experience in this field. Key employees are all cross trained for multiple jobs, most in their 30's and willing to stay with the new owner. Some have been with the owner since the start of this company. Customer base on completed contracts include city, county, state and federal. Schools, water coupled with waste water projects, Department of Transportation roadway projects. Overall revenue is fairly well split 50/50 between commercial and residential. Their work is exclusively lock and key. Upside is unlimited because of it's location in the heart of the fastest growing geographical region in The United States.
SIC #	1623-08	
Revenues:	\$7,995,659	
Cash Flow:	\$2,576,765	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	N/A	
FMV-FFEV:	\$1,800,000	
Accounts Rec.:	N/A	
Real Estate:	Negotiable	
Corp. Structure:	LLC	
Employees:	25	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

The Reed Group, Inc.
www.trgi.net
 Toll Free: 800-952-2515