



BUSINESS PREVIEW

Industrial ~ Marine ~ Safety & Construction Supplies

Preview #	263	Thirty years in business. Double digit net profit margins. Regional, general line distributor of industrial supplies. Truly dedicated to the principle of "one-stop shopping". Stocks in excess of 15,000 items of hand tools, power tools, general hardware, cutting tools, abrasives, contractors supplies, safety supplies, janitorial supplies, chain, wire rope, hydraulic, water, air hose & fittings and many other products. Member of a national buying group. Customers include refineries, oil rigs, petrochemical, construction, marine, shipbuilding, manufacturing, machine shop, municipalities, railroad and power generating industries. Opportunity for growth is unlimited with a little energy and passion. Management and key employees will continue. Real estate is also available at a current appraised amount.
SIC #	5072-13	
Revenues:	\$6,127,867	
Cash Flow:	\$708,253	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory: *	\$2,000,000	
FMV-FFEV:	\$150,000	
Accounts Rec.:	\$983,977	
Real Estate:	Appraised Value	
Corp. Structure:	Sub "S"	
Employees:	18	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

The Reed Group, Inc.
www.trgi.net
 Toll Free: 800-952-2515