



BUSINESS PREVIEW

HVAC / Electrical / Mechanical

Preview #	252	Gulf Coast Company. 20% “net” profit margins. Serves the largest government installations, bases and the largest area residential home builders. Multiple state licenses include HVAC, Electrical and Plumbing. Well established, in business 22 years with a combined management experience of over 60 years. Their 45 radio dispatched trucks are the largest in the area and service several repeat customers consisting of over 1,200. Upside potential is unlimited due to the growth in the area in both revenues and profit. Owner was born in the area, is ready for retirement and will assist in the transition of ownership.
SIC #	1711-04	
Revenues:	\$5,117,024	
Cash Flow:	\$1,001,880	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$300,000	
FMV-FFEV:	\$500,000	
Accounts Rec.:	N/A	
Real Estate:	Negotiable	
Corp. Structure:	Sub “S”	
Employees:	50	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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