



## BUSINESS PREVIEW

### Flooring ~ Commercial, Industrial & Marine

Preview #	176	Fifteen percent net profit margins. Twelve million backlog. 100% bondable. One million line of credit. Name recognition with every major contractor in the Southeast. Company is asked to bid on every high-end project. Unique services include engineering and design with total in-house installation by company employees. Customers primarily in the southeast, however, have and will complete jobs throughout the United States. Marine and off-shore customers have been world-wide from shipyards to off-shore drill rigs. Please not a "C" Corporation, consequently, a stock transaction is preferred and will provide a hold harmless agreement. Owners own real estate and will include or lease facilities.
SIC #	1771-03	
Revenues:	\$17,355,689	
Cash Flow:	\$3,284,243	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$284,989	
FMV-FFEV:	\$1,001,865	
Accounts Rec.:	N/A	
Real Estate:	N/A	
Corp. Structure:	"C" Corp.	
Employees:	100	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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