



BUSINESS PREVIEW

Fire Protection ~ Consulting ~ Design ~ Installation & Inspections

Preview #	260	33% net profit margins. Twenty-seven years of service. Reviewed financials. Automatic sprinkler design / installation (including wet and dry pipe systems). Pre-action and deluge sprinkler systems design and installation. Foam fire suppression design and installation (low, high expansion, AFFF). Gaseous fire suppression systems design and installation (FM-200). Detection, alarm and control systems design and installation. Room integrity testing, consulting for clean agent fire suppression systems. Specifying and installing pumps, underground and water supplies. Track record in working with Navy, Army, Air Force, general contractors and end user customers in almost any industry is impeccable. Owners are a "C" Corp., consequently, would prefer a stock transaction for tax reasons. One will stay together with all key employees under an appropriate employment agreement. Members of FFSA, NFPA, NFSA, AFSA, Fire Marshall Assn., Chamber of Commerce.
SIC #	7389-49	
Revenues:	\$6,500,643	
Cash Flow:	\$2,131,715	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$125,261	
FMV-FFEV:	\$1,336,641	
Accounts Rec.:	\$1,864,664	
Real Estate:	Appraised Value	
Corp. Structure:	"C" Corp.	
Employees:	46	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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