



## BUSINESS PREVIEW

### High-Voltage Distribution, Lighting & Communications Infrastructure

Preview #	240	<p>\$28 Million backlog. Substation construction, maintenance and rebuild. Large scale military electric residential construction nationwide. Client base is Government and Utilities as well as large military housing developers. Premier clients include Actus Lend Lease, Balfour Beatty Construction, Hunt Building, Hensel Phelps Construction, Tucson Electric Power &amp; Singing River Electric. Growth opportunities are unlimited as per NERC and EC&amp;M Magazine. Management is in place and will remain. In addition there is a well established sister engineering company with over 10 years of joint teamwork on most contracts. World Trade Center, New Yankee Stadium power substation, New England Power and Solar PV Design in Hawaii. Employees are well trained and certified with several years of service. Both companies would consider a joint acquisition.</p>
SIC #	1731-01	
Revenues:	\$14,959,567	
Cash Flow:	\$1,404,189	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$810,437	
FMV-FFEV:	\$501,968	
Accounts Rec.:	\$3,373,235	
Real Estate:	N/A	
Corp. Structure:	Sub "S"	
Employees:	100	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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