



BUSINESS PREVIEW

Electrical Contracting ~ Commercial ~ Industrial ~ Governmental

Preview #	261	38% Net profit margin. Twenty-six years in business. Design, build, lock and key, prompt and on time work, within or ahead of schedule. Does both prime and sub work with city, county, state and federal customers also hospitals and chemical plants including sub-station platforms. Several key employees have over 10 years of continuous service. Superintendents / foreman have responsibility for each job with support from management. Top and bottom line could easily double with a little passion. Two owners, one over age 65 will take a consulting agreement, the other an employment agreement. All employees will remain.
SIC #	1731-01	
Revenues:	\$11,199,655	
Cash Flow:	\$4,301,387	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	N/A	
FMV-FFEV:	\$195,830	
Accounts Rec.:	\$975,606	
Real Estate:	Appraised Value	
Corp. Structure:	Sub "S"	
Employees:	26	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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