



BUSINESS PREVIEW

Durable Medical Equipment Distributor

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| Preview # | 246 | Company sells, leases and services a full line of respiratory and durable medical equipment. Large, loyal and repeat customer base totaling in excess of 700 patients. Equipment offerings include home oxygen, CPAP and Bi-PAP machines, nebulizers, motorized wheelchairs, back-braces and more. 1,700 square foot facility located in the heart of one of the fastest growing counties in the state. This business has built a reputation of integrity, compassion and quality since its inception 7 years ago and provides 24 hour round-the-clock servicing for its patients. Contracts in place with most major health insurance providers. |
| SIC # | 7352-06 | |
| Revenues: | \$1,200,270 | |
| Cash Flow: | \$589,306 | |
| Asking Price: | Negotiable | |
| Down Payment: | Negotiable | |
| Inventory: | N/A | |
| FMV-FFEV: | \$109,128 | |
| Accounts Rec.: | N/A | |
| Real Estate: | N/A | |
| Corp. Structure: | Sub "S" | |
| Employees: | 6 | |
| Region: | Southeast | |

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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