



BUSINESS PREVIEW

Manufacturing, Fabrication, Design & Consulting

Preview #	256	Company's primary business is fabrication and manufacture of equipment and machinery for the wood products, oil field and various other industries. The company utilizes state of the art equipment in its complete manufacturing process including design, steel cutting and fabrication, machine shop and fabrication shop. Company has construction crews to install the equipment it manufactures, including site prep, foundations, steel erection, machinery installation, piping and start up. The company also operates related businesses that sell industrial supplies and steel in both wholesale and retail markets. The company has been in business for thirty-three years, serving the southeastern states, the U.S. and international markets. Owner is over age 65 and simply wants to retire. Key employees will stay and experienced department heads will take employment agreements. 40 plus acres of real estate including several modern buildings. Two years of backlog work exceeding annual revenues.
SIC #	3531	
Revenues:	\$17,691,857	
Cash Flow:	\$1,933,045	
Asking Price:	Negotiable	
Down Payment:	Negotiable	
Inventory:	\$784,936	
FMV-FFEV:	\$2,231,801	
Accounts Rec.:	\$1,589,963	
Real Estate:	40+ Acres	
Corp. Structure:	Sub "S"	
Employees:	85	
Region:	Southeast	

Additional information will require receipt of our confidentiality agreement including financial qualifications. We will be prompt in forwarding a Confidential Business Review and answering any questions to qualified interested parties.

We suggest you contact us for a conference call with the owner as soon as possible. All the numbers will be explained during a site visit and verified in due diligence.

We go to the marketplace without a price due to the structure of the transaction. Tax ramifications and real estate are considerations to be negotiated. We have a straightforward methodology without surprises and/or empty promises.

Disclaimer: This information is taken from sources provided by the owner and is not audited or warranted by TRGI. All information is subject to corrections and/or changes by the owner(s). Adjustments made to balance sheets and income statements can be verified.

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